

PRETORIUM TRUST (Co-operative) Limited

STATUTORY NOTICE TO SHORT TERM INSURANCE POLICY HOLDERS:

You, as Short Term Insurance Policy Holder, or prospective policy holder, have the right to the following information:

This document serves as confirmation of Personal- and Business details of:

REPRESENTATIVE: Mrs Susan Boardman

Number of years employed: 0 Years

Qualifications: Grade 12, FETC-ST Insurance.

Qualifications comply with FAIS legislation for Personal Lines and Commercial Insurance as mentioned in the Policy Protection Rules of the Short Term Insurance Act.

Key Individual: Susan Boardman Contact No: 012 361 5526

Email address: versekering2@pretorium.co.za

INTERMEDIARY: Pretorium Trust (Co-op) Ltd

Physical Address:

Pretorium Building
40 Ingersol Road

LYNNWOOD GLEN, 0081

Postal address:

PO Box 35797
MENLO PARK
0102

VAT No: 434 011 588 2

Registration No: 1949/ 000001/ 24

Contact details:

Land line: 012 361 5526

Email address: pretorium@pretorium.co.za

Pretorium Trust (Co-op) Ltd is an Authorised Financial Service Provider (License no. 2753) and Registered Credit Provider (NCRCP 228) Legal Status: Registered as a Co-operative in terms of the Co-operatives Act no 14 of 2005 as amended by the Co-operatives Amendment Act 6 of 2013.

Pretorium Trust (Co-op) Ltd is operating under exemption of FAIS Notice 40 of 2024 in that premiums are collected, but not into a separate bank account. The provisions of the exemption are required to be complied with for the continuation of this.

COMPLIANCE OFFICER:

Physical address:

115 Marine Drive
Schoenmakerskop
PORT ELIZABETH, 6070

Simply Comply (Pty) Ltd

Postal address:

115 Marine Drive
Schoenmakerskop
PORT ELIZABETH, 6070

Mrs D Julyan

Contact details:

Land line: 012 998 7938

Email address: dawn@legal1.co.za
info@legal1.co.za

UNDERWRITER:

VAT No: 4420256903

Physical address:

No 1 Discovery Place
SANDTON, 2196

DISCOVERY INSURE

Postal address:

PO Box 3888
RIVONIA, 2128

Registration No: 2009/ 011882/ 06

FSCA License No: 43064

Contact details:

Land line: 0860 751 751

Claims Department: 0860 999 911

Email address: insureptaintermmediary@discovery.co.za

UNDERWRITER:

VAT No: 4450117405

Physical address:

22 Oxford Street
PARKTOWN, 2000

HOLLARD VERSEKERAARS BPK

Postal address:

PO Box 87419
HOUGHTON, 2041

Registration No: 52/ 03004/ 06

FSCA License No.: 17698

Contact details:

Land line: 011 351 5000

Fax no: 011 351 5001

Claims Department: 087 152 02 08

Email address: lumunderwriting@lum.co.za

UNDERWRITER:

VAT No: 444 010 209 5

Physical address:

Westend Office Park, 254 Hall St,
Die Hoewes, CENTURION, 0157

SANTAM BPK

Postal address:

PO Box X226
PRETORIA, 0001

Registration No: 1918/ 001680/ 06

FSCA License No: 3416

Contact details

Land line: 0860 558 003 Commercial

Land line: 0860 726 826 Personal Line

Claims Department: 0860 505 911

FSCA:

Physical address:

Riverwalk Office Park B
41 Matroosberg Road,
ASHLEA GARDENS, 0002

Postal address:

PO Box 35655
MENLOPARK, 0102

Contact details:

Land line: 012 428 8000

Fax no: 012 346 6941

Email address: info@fsc.co.za

NATIONAL FINANCIAL OMBUD SCHEME SOUTH AFRICA (NFOSA)

Physical address:

110 Oxford Road Houghton Estate
JOHANNESBURG, 2198

Postal address:

110 Oxford Road Houghton Estate
JOHANNESBURG, 2198

Contact details:

Land line: 0860 800 900

Website address: www.nfosa.co.za

Email address: info@nfosa.co.za

FAIS OMBUDSMAN:**Physical address:**

Sussex Office Park
Ground Floor, Block B
473 Lynnwood Road,
LYNNWOOD, 0081

Postal address:

PO Box 74571
LYNNWOOD RIDGE, 0040

Contact details:

Land line: 012 470 9080
Toll Free no: 0860 324 766
Fax no: 012 348 3447

Email address: info@faisombud.co.za

A copy of our complaints procedure is available on the Pretorium Trust web page: www.bonuscard.co.za

REVEALING NOTICE:

- Commission of 20 % in respect of Fire and Accident insurance and 12.5% in respect of Motor Vehicle insurance is payable by insurer.
- Pretorium Trust accepts liability for the Representative's advice, in terms of a contract of employment.
- Pretorium Trust does not own any shares in Discovery, Hollard & Santam and did not receive more than 30 % of the total compensation from them in the past year.
- Please note that Pretorium Trust has an internal conflict of interest policy and is compliant in this regard.
- Contractual agreements with Discovery, Hollard & Santam including certain limitations and conditions are agreed upon within Intermediary agreements without binding powers.
- Pretorium Trust handles Personal Lines Insurance underwritten by Discovery, Hollard & Santam as well as Commercial Insurance underwritten by Santam.
- In case of non-payment the policy will be cancelled with notice.
- Take note - Necessary documentation will be held/stored for 5 years.
- Pretorium Trust complies with the POPI-Act (Please see website for details - www.bonuscard.co.za)
- Please direct all inquiries directly to Pretorium Trust's Insurance Department.

SANTAM & HOLLARD:

- A brokerage fee of R28,00 i.r.o Personal Lines and R30,00 i.r.o. Commercial Insurance is payable by the insured.
- Premiums are deducted monthly and premium collections are done by Pretorium Trust directly.

DISCOVERY:

- A brokerage fee of R50,00 i.r.o. Personal Lines is payable by the insured.
- Premiums are deducted monthly directly by Discovery with a debit order from the insured's bank account.

HINT:

- Do not sign any uncompleted or partly completed forms;
- Complete all forms in ink;
- Keep all documents delivered to you safe;
- Do not allow to be pressured into purchasing the product;
- PLEASE NOTE: Untrue / non-disclosure of relevant facts by yourself can influence the underwriting of your policy in a negative way (repudiation of claims) in case of a claim.

ANNUAL RENEWAL OF POLICY:

- Policies are reviewed annually.
- Your renewal policy will be sent to you annually before the renewal date. Please contact us if you require advice regarding changes that need to be made on your policy.
- PLEASE NOTE: It is important that you provide the correct information. Failing to do so may result in over- or underinsurance. This can affect claims submitted by you in future.

If you require further advice, please contact Pretorium Trust's Insurance Department.

PRETORIUM TRUST AS INTERMEDIARY HAS:

- Professional Indemnity cover to the value of R2 500 000.00; and
- A Fidelity Guarantee of R150 000.00

I hereby declare that I am familiar with the above and have taken note of the information. I also confirm that I received copies of the Statutory Notice and Record of Advice.

SIGNATURE:

DATE:

INITIALS & SURNAME:

MEMBERSHIP NO:

Complaint procedure: We gladly accept compliments or complaints. Complaints will be handled with feedback to you asap in writing.